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Subje	ect: Harassmer	nt and	Discrimii	<u> </u> nation Preventi	on	Date	e: 10/25/202	23
	rsedes: 0/2022		Cross Reference: 100-ADM, 149-ADM,			Issuing Authority: VP People, Culture, Diversity		
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# 1.0 Purpose and Goals

The intention of this Policy and its procedures is to prevent Discrimination and Harassment from taking place at St. Joseph's Healthcare Hamilton (SJHH), and when necessary, to act upon complaints of this type of behaviour promptly, fairly, judiciously and with due regard to confidentiality for everyone involved.

SJHH also has a Prevention of Violence in the Workplace Policy (100-ADM) that addresses concerns related to Workplace violence. Some employees may also have rights under collective agreements. Any individual may approach the Human Rights Tribunal of Ontario, should they desire, and file a complaint within the time limits of the Legislation.

This Policy defines "Harassment", "Bullying", "Sexual Harassment" and "Discrimination" and identifies the rights and responsibilities of all employees, medical staff, contractors, affiliates, volunteers, students, and learners who are engaged in SJHH business or working on SJHH premises, including affiliated sites.

#### 2.0 Definitions

**Balance of Probabilities**: Is defined as a standard of proof satisfying a judge or jury that the facts at issue probably occurred as alleged. It is sometimes referred to as a preponderance of the evidence or a 51 percent likelihood of occurrence.

**Bullying**: Is defined as targeted, intentional and repeated intimidation, over time, of a physical, verbal and psychological nature of a less powerful person by a more powerful person or group of persons. It is repetitive and encompasses an intrinsic power imbalance between the bully and the person being bullied who generally is incapable of self-defense. It can be physical (i.e. punching), verbal (i.e. name-calling) and/or social (i.e. spreading rumors).

**Complainant**: Any person who makes a complaint.

**Discrimination**: Means any form of unequal treatment based on a Human Rights Code (*Code*) ground, whether imposing extra burdens or denying benefits. It may be intentional or unintentional. It may involve direct actions that are discriminatory on their face, or it may involve rules, practices or procedures that appear neutral, but disadvantage certain groups of people. Discrimination may take obvious forms, or it may happen in very subtle ways. Even if there are many factors affecting a decision or action, if discrimination is one factor that is a violation of this Policy.

**Frivolous**: Characterized by a lack of seriousness or sense; of little or no weight, worth or importance, not worthy of serious notice.

**Harassment**: Means a course of vexatious comments, conduct/actions that are known, or ought reasonably to be known, to be unwelcome. It can involve words or actions that are known or should be known to be offensive, embarrassing, humiliating, demeaning or unwelcome, based on a ground of discrimination identified by this Policy. Harassment can occur based on any of the grounds of discrimination.

# **Examples of harassment include:**

- Epithets, remarks, jokes or innuendos related to a person's race, gender identity, gender expression, sex, disability, sexual orientation, creed, age, or any other *Code* ground;
- Posting or circulating offensive pictures, graffiti or materials, whether in print form or via e-mail or other electronic means;
- Singling out a person for humiliating or demeaning "teasing" or jokes because they are a member of a *Code* protected group; and
- Comments ridiculing a person because of characteristics that are related to a ground of discrimination. For example, this could include comments about a person's dress, speech or other practices that may be related to their sex, race, gender identity or creed.

If a person does not explicitly object to harassing behaviour, or appears to be going along with it, this does not mean that the behaviour is acceptable. The behaviour could still be considered harassment under the Human Rights Code or the Occupational Health and Safety Act.

A reasonable action taken by an employer or Supervisor relating to the management and direction of workers or the workplace is not workplace harassment. Actions such as performance management, training, directing work assignments and discipline do not constitute personal harassment.

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**Medical Staff**: Encompasses physicians, residents, dentists and midwives.

**Poisoned environment**: A poisoned environment is created by comments or conduct (including comments or conduct that are condoned or allowed to continue when brought to the attention of management) that create a discriminatory work environment. The comments or conduct need not be directed at a specific person, and may be from any person, regardless of position or status. A single comment or action, if sufficiently serious, may create a poisoned environment.

**Reporter**: A person making a complaint who is a third party observer of harassment or discrimination.

**Respondent**: The individual who is named as the harasser.

## Sexual harassment in the workplace is defined as:

- (a) Engaging in a course of vexatious comments or conduct against a worker in a workplace because of sex, sexual orientation, gender identity or gender expression, where the course of comment or conduct is known of ought to be known to be unwelcome and/or
- (b) Making a sexual solicitation or advance where the person making the solicitation or advance is in a position to confer, grant or deny a benefit or advancement to the worker and the person knows or ought reasonably to know that the solicitation or advance is unwelcome.

Sexual harassment occurs when submission to such conduct is either an explicit or implicit term or condition of employment, when rejection of the conduct is used as a basis for making employment decisions or where the conduct has the purpose or effect of substantially interfering with an individual's work performance or creating an intimidating, hostile or offensive work environment.

#### **Examples of sexual harassment in the workplace include:**

- Unwelcome sexual advances both verbal or physical;
- Requests or demands for dates or sexual favours;
- Gender-related comments about a person's physical characteristics or mannerisms;
- Paternalism based on gender which a person feels undermines his or her self-respect or position of responsibility;
- Unwelcome physical contact;
- Suggestive or offensive remarks or innuendoes about members of a specific gender;
- Propositions of physical intimacy;

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- Gender-related verbal abuse, threats or taunting;
- Leering or inappropriate staring;
- Bragging about sexual prowess or questions or discussions about sexual activities;
- Offensive jokes or comments of a sexual nature about an employee or client;
- Rough and vulgar humour or language related to gender;
- Display of sexually offensive pictures, graffiti or other materials including through electronic means;
- Verbal abuse or kidding that is sex-oriented; and/or
- Any other type of sexual oriented conduct.

**Vexatious**: Conduct that is inappropriate, unnecessary and that a reasonable person would consider to be offensive, upsetting, distressing, demeaning or would make a person uncomfortable.

**Workplace**: Any building or part of a building in which one or more employees work. A workplace also includes any work-related function or circumstances.

# 3.0 Equipment/Supplies

None.

## 4.0 Policy

SJHH is committed to providing a work environment in which all workers are treated with respect and dignity. In a diverse and equitable workplace, all employees will have the opportunity to contribute to SJHH's Mission, Vision and Values.

It is the expectation therefore that there will be mutual respect between hospital staff, hospital affiliates, medical staff, volunteers and learners and that all persons shall treat each other with courtesy and professionalism.

SJHH does not tolerate workplace harassment, bullying or discrimination based on the following prohibited grounds or any combination of these grounds, under the Ontario Human Rights Code or the Occupational Health and Safety Act.

- Age;
- Ancestry;
- Citizenship;
- Colour;
- Creed (religion);
- Disability (including mental, physical, developmental or learning disabilities);
- Ethnic origin;

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- Family status (such as being in a parent-child relationship);
- Gender expression;
- Gender identity;
- Marital status (including married, single, widowed, divorced, separated or living in a conjugal relationship outside of marriage, whether in a samesex or opposite-sex relationship);
- Place of origin;
- Race;
- Sex/Pregnancy;
- Sexual orientation;
- Record of offences (criminal conviction for a provincial offence, or for an offence for which a pardon has been received);
- Association or relationship with a person identified by one of the above grounds; and/or
- Perception that one of the above grounds applies.

In addition, the Ontario Human Rights Code and the Occupational Health & Safety Act specifically prohibit sexual harassment in the workplace.

The right to freedom from discrimination and harassment extends to all employees (including full-time, part-time, temporary, probationary, casual and contract staff) as well as medical staff, contractors, affiliates, volunteers, students, and learners who are engaged in SJHH business or working on SJHH premises or affiliated sites from all sources including patients, clients and members of the public. It is also unacceptable for members of SJHH to engage in harassment or discrimination when dealing with patients, clients, or with others they have professional dealings with, such as suppliers or service providers.

This Policy applies at every level of the organization and to every aspect of the workplace environment and employment relationship, including recruitment, selection, promotion, transfers, training, salaries, benefits and termination. This Policy also applies to events that occur outside of the physical workplace such as during business trips or company parties.

Individuals who believe they are being harassed or discriminated against are encouraged to report this to their supervisor or Human Resources, or in the case of medical staff to the Chief of Department or Chief of Staff/Deputy Chief of Staff. Support may be sought from union representatives, Joint Health and Safety Committee members, Occupational Health & Safety or from SJHH's EAP provider.

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If a complaint of harassment or discrimination is received, it must be investigated by SJHH or where deemed appropriate by an external party in a fair and timely manner.

Persons who violate the Harassment and Discrimination Prevention Policy may face a range of consequences, including an apology, education, counselling, verbal or written reprimand, suspension, transfer or termination of employment, depending on the nature and severity of the behaviour. Any disciplinary action will be determined in consultation with Employee/Labour Relations, Human Resources.

It is the responsibility of management to communicate to all employees that harassment and discrimination under the Human Rights Code and the Occupational Health and Safety Act are prohibited by SJHH Policy and the law. Department Directors and Department Chiefs are responsible for implementing this Policy and for ensuring that all hospital staff, medical staff and volunteers are informed of this Policy.

Department Directors/Managers and employees must be aware of the sensitivity and confidentiality of this type of complaint. Information about a complaint or incident will not be disclosed except to the extent necessary to protect workers, to investigate the complaint or incident, to take corrective action, or as otherwise required by law. All persons dealing with such complaints must be cognizant of the seriousness of these charges and sensitive to the dignity and self-respect of all persons involved.

No one making a complaint or participating in a workplace harassment investigation, in good faith, shall be penalized for such action. Complaints made in a frivolous or vexatious manner may be subject to disciplinary action.

#### 5.0 Procedure

## **5.1** Roles and Responsibilities

**Employee:** Any employee who has a complaint alleging violation of the Harassment and Discrimination Prevention Policy is encouraged to attempt the following, where possible, before a formal complaint is filed:

- 1) Make your disapproval known to the person who is causing the offence, and
- 2) Ask that all offensive behaviour stop, and/or
- 3) Discuss concerns with your immediate Supervisor or another member of management; and/or
- 4) Seek advice from a union representative (where applicable); and/or

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5) Contact an Employee/Labour Relations representative in Human Resources for advice/consultation even if there is no intent to file a complaint.

If the harassment continues or the Complainant is uncomfortable speaking to the person who is causing the offence; or to his/her own Supervisor or another member of management, the Complainant may bring the matter to the attention of the Employee/Labour Relations representative in Human Resources.

To file a formal written complaint, the employee must complete the *Workplace Harassment and Discrimination Complaint Form* (Appendix A) (link to form), and provide this to their manager or Employee/Labour Relations representative in Human Resources.

Where possible, employees who feel that they have been subjected to harassment or discrimination should maintain a written record of the nature of the alleged harassment, date(s), time(s), location, behaviour, impact and list of witness(es).

**Employee/Labour Relations Representative:** Works in Human Resources and acts as an impartial counsellor and advisor to any SJHH employees (including management). The Employee/Labour Relations Representative maintains a fair and unbiased attitude to all complaints and to all those involved in complaints at all times. The Employee/Labour Relations Representative is responsible for providing education on harassment and discrimination, initiating efforts to resolve complaints and investigating complaints.

**Manager/Supervisor:** Who receives a complaint, whether in writing or not, must immediately contact their Employee/Labour Relations Representative, preserving anonymity (as far as possible) for the Complainant if they so request. Management may be counselled to take any of the following steps:

- Take immediate action in the event of a real or potential threat to personal safety; and/or
- 2) Provide a copy of the Policy and Procedures to the Complainant to ensure awareness of the options under the Policy, including protection from reprisal; and or
- 3) Provide contact information (name, telephone number, office location) of the Employee/Labour Relations Representative to the Complainant.

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# 5.2 Harassment of Employees by Medical Staff

- 1) The employee will immediately make their discomfort and disapproval known to the harasser. If assistance is needed, the employee shall seek the assistance of their immediate supervisor.
- 2) To make a formal written complaint, the employee must complete the Workplace Harassment and Discrimination Complaint Form (Appendix A), and submit it to their supervisor. The supervisor will forward the complaint to the Vice President, Clinical Programs & Chief Nursing Executive who will review and forward to the Chief of Staff office. The relevant Department Chief will be asked to review the complaint with the medical staff member concerned and the employee submitting the complaint.
- 3) The Department Chief will investigate the complaint and determine appropriate action in consultation with the Vice President, Clinical Programs & Chief Nursing Executive, and provide feedback to the Chief of Staff.
- 4) Failing a satisfactory resolution by the Department Chief, the Chief of Staff/Deputy Chief of Staff will assume responsibility for resolution of the complaint.

## **5.3** Harassment of Medical Staff by Employees

- The Medical Staff member shall make their discomfort/disapproval known to the employee and should discuss the issue with their Head of Service or with the Chief of their department if desired. The complaint will then be relayed to the employee's supervisor. As well, the Professional Staff Bylaws, Rules and Regulations require that a formal complaint by any member of the Medical Staff must be reported to the Chief Executive Officer or Vice-President, Clinical Programs & Chief Nursing Executive.
- 2) The medical staff member shall keep a written record of the incident and witnesses, if any, and file the formal complaint using the *Workplace Harassment and Discrimination Complaint Form* (Appendix A). Link to form

# 5.4 Harassment of an Employee by Another Employee or a SJHH Affiliate

1) The employee shall immediately make their discomfort and disapproval known to the harasser. If assistance is needed with this, the employee must seek the assistance of their immediate supervisor, or the Department Director or an Employee/Labour Relations Representative from Human Resources.

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- 2) The employee shall discuss the complaint with their immediate supervisor.
- 3) In cases of sexual harassment, a member of the Executive Team must be notified by the immediate supervisor or Human Resources.
- 4) The employee shall keep a written record of the dates, times and nature of the behaviour and witnesses, if any. The formal complaint is to be made utilizing the *Workplace Harassment and Discrimination Complaint Form* (Appendix A). <u>Link to form</u>

# 5.5 Harassment of an Employee by Immediate Supervisor

- 1) The employee shall immediately make their discomfort and disapproval known to their immediate supervisor.
- 2) If the employee is not comfortable addressing this with their immediate supervisor they may take their complaint to the manager of their immediate supervisor, to Human Resources, or to their union representative (if applicable).
- 3) In cases of sexual harassment, a member of the Executive Team must be notified by the immediate supervisor's manager or Human Resources.
- 4) The employee shall keep a written record of the dates, times and nature of the behaviour and witnesses, if any.
- 5) Formal complaints must be detailed using the *Workplace Harassment* and *Discrimination Complaint Form* (Appendix A). Link to form

# 5.6 Investigations

# **Formal Complaint**

An individual who is making a formal complaint must complete the attached *Workplace Harassment and Discrimination Complaint Form* - Appendix A. This Form is to be provided to the individual's manager or their Employee/ Labour Relations Representative including any supporting materials. In the case of medical staff, the Form should be given to the Head of Service, Chief of Service, or directly to the Chief of Staff Office.

# **Investigator**

The person selected to do the investigation should be independent and objective. Wherever possible, the investigator should not be in a position of direct authority over any of the people involved in a complaint, but should report to someone with the authority to make decisions and have them enforced.

In most cases an Employee/Labour Relations representative will act as the principle investigator. However, in some cases, an investigation may be

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conducted by an external investigator. An investigation should not be carried out by anyone who is seen as taking sides with either party. Also, the principle investigator should not be someone in a position to have any power or influence over the career progress of either of the parties.

Persons conducting investigations must be knowledgeable about:

- 1) Human rights issues and principles in general;
- 2) The requirements of the Human Rights Code and Occupational Health and Safety Act;
- 3) SJHH's Harassment and Discrimination Prevention Policy and complaints procedure; and
- 4) Methods for conducting investigations.

Similar considerations apply to any person whose role is to mediate or conciliate a complaint.

# **Assessment of Complaint**

Once a formal complaint has been received, the Employee/Labour Relations representative will assess the complaint to determine appropriate next steps. Where the complaint is assessed and it is concluded that the allegations are within the definitions of bullying, harassment, sexual harassment or discrimination outlined in this Policy, the Policy complaint investigation procedure will commence. Where the complaint is assessed and the alleged behaviours/conduct do not fall within the definitions outlined, the Employee/Labour Relations representative will advise the complainant that their complaint will not be addressed within the Harassment & Discrimination Prevention Policy but will be reviewed, in consultation with the employee's manager, in the context of other hospital policies and expectations for applicable and appropriate follow-up.

## **Complaint Investigation Process**

A Complainant cannot be compelled to proceed with a complaint. However, SJHH may be obligated to proceed with the investigation if the allegation(s) constitute a serious violation of the Harassment and Discrimination Prevention Policy or the Prevention of Violence in the Workplace Policy.

The Investigator will notify the Director, Human Resources and/or designate once a written complaint has been received. Complaints are investigated by interviewing the Complainant(s), the Respondent(s), any witnesses and reviewing any available documentation or evidence. An

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investigation report should normally be completed within sixty (60) days after the written complaint has been filed. If there are delays beyond this timeline, the Complainant will be advised of the delays and any reasons why. It is incumbent on all parties to a complaint to arrange schedules or support persons so as not to delay the process.

In some circumstances, while the investigation is occurring, the Complainant or the Respondent will be placed on a paid leave of absence, moved to a different location within the organization, or provided with alternative reporting relationships. The decision will be made on a case-by-case basis, and will reflect the principle that the Complainant will not be penalized for making the complaint.

All staff of the organization are required to cooperate with the investigator. An employee (including Manager/Supervisor) interviewed by the investigator is entitled to be accompanied by one other person of his/her choice, as a support person. The investigator will request the identity of the support person prior to the meeting to ensure that the presence of that particular support person would not present a conflict of interest in regards to the ongoing investigation. In the case of unionized employees, they will be supported by their respective unions.

Respondent(s) to any complaint being investigated are entitled to know the allegations against them and have the opportunity to respond in full. A written notice summarizing the complaint will be provided to the Respondent, with the specific allegations.

The Respondent(s) should be given the opportunity to respond to each of the specific allegations raised by the Complainant within seven (7) days or such longer period as approved by the Director Human Resources (or delegate). If necessary, statements from the Respondent(s) are disclosed back to the Complainant(s).

The investigator will consider all the evidence gathered and decide whether or not there has been a violation of Policy using the standard of proof called the "balance of probabilities".

Once the investigation is complete, the investigator will forward the report of the findings to the Director, Human Resources (or delegate), who will make recommendations, based on the findings, to the Manager of the affected department for their action.

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Persons who violate the Harassment and Discrimination Prevention Policy may face a range of consequences, including an apology, education, counselling, verbal or written reprimand, suspension, transfer or termination of employment, depending on the nature and severity of the behaviour. Any disciplinary action will be determined in consultation with Employee/Labour Relations, Human Resources.

The complaint (whether it is determined to be founded or unfounded) may reveal broader issues to be addressed. The investigation may, for example, point to specific barriers in the workplace, a perception of systemic discrimination, or a need for further training on particular human rights issues.

The Complainant(s) and Respondent(s) will be given a written summary of the findings resulting from the investigation, with the Human Resources Director's (or delegate's) decision regarding outcomes and any actions that will be taken as a result. Follow up will be conducted as required by the Director Human Resources or delegate.

Where a Complainant is dissatisfied with the outcome of the complaint, they will be advised of the Request for Review process under this Policy and reminded of their rights under the Ontario Human Rights Code and the Occupational Health & Safety Act.

# Confidentiality

All Information about complaints is confidential. Employees who are involved in any way in complaints or incidents of harassment or discrimination must not disclose to anyone in the workplace the information/details of the complaint or incident, except as required by this procedure and SJHH policies on harassment and discrimination.

Advisors, investigators, mediators and persons receiving complaints will, to the extent possible, protect the confidentiality and privacy of persons involved in a complaint, subject to the requirements of a fair investigation and resolution process.

Information about the complaint should only be shared with people who need to know about it. For example, the person the complaint is against will need to know about the particulars of the complaint to respond to it. Witnesses will need some information about the incidents they are said to have been involved in or allegations they have knowledge of.

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Investigators, mediators, advisors and any other persons involved with the complaints process should protect confidentiality and privacy, and maintain the security of all documents related to complaints, including contents of meetings, interviews and investigation reports.

Confidentiality extends to all records relating to complaints, including but not limited to, records of meetings, interviews and investigation results. Breaches of confidentiality may be subject to appropriate disciplinary action up to and including termination of employment.

## **Requests for Review**

Either the Complainant(s) and/or the Respondent(s) may make a request for review of the findings of the investigation if they have new and relevant information that was not previously available or has substantive reasons why the findings were not reasonable. The intent to file a request for review must be made known to the President's Office within ten (10) calendar days of the date the parties were notified of the findings. The request for review must include a statement of the reasons why the findings of the investigation were not reasonable and should be re-considered. If the request for review does not include new and relevant information that was not previously available or does not provide substantive reasons why the investigation findings were not reasonable, the President will deny the request.

# Reprisal

Persons who make a complaint, as well as anyone else who is involved, should not face negative consequences for taking part in the complaint process. In other words, they should be free from "reprisal". Protection under the Human Rights Code and the Occupational Health and Safety Act from reprisal covers:

- Complainants;
- Witnesses:
- Advisors;
- Representatives of Complainants and witnesses;
- Investigators; and
- Decision makers/management.

A person who believes that they have been subjected to reprisal may file a complaint under the procedure. Persons engaging in reprisal are subject to disciplinary measures, up to and including termination of employment.

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#### 6.0 Documentation

The Employee/Labour Relations representative will collect and preserve documentation related to the investigation in a secure file, separate from the personnel file, for seven (7) years from the date of the complaint. This includes witness interviews, notes of meetings, evidence gathered, investigation report, documentation on the outcome of the investigation, and any other documents or materials that may have something to do with the complaint, such as letters, notes, offensive pictures, etc.

## 7.0 References

#### 7.1 Internal References

<u>100-ADM</u> Prevention of Violence in the Workplace Policy <u>149-ADM</u> Code of Conduct/Standards of Behaviour C.A.R.E. Standards of Behaviour

## 7.2 External References

Ontario Human Rights Code:

www.ohrc.on.ca/en/ontario-human-rights-code

Occupational Health & Safety:

https://www.labour.gov.on.ca/english/hs/pubs/ohsa/

# 8.0 Acknowledgements

None.

# 9.0 Author(s)

**Director Human Resources** 

## 10.0 Sponsor

VP People, Culture and Diversity

#### 11.0 In Consultation With

Director Occupational Health & Safety Joint Health and Safety Committees Medical Staff Office

## 12.0 Posting Dates

Initial Posting Date: 01/01/1999

Posting Date History: 01/04/2008, 15/09/2016, 02/10/2022, 10/25/2023

#### **13.0 Scheduled Review Date**

Annual Review - 10/25/2024

## 14.0 Attachments/Appendix

Appendix A - Workplace Harassment and Discrimination Complaint Form

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# APPENDIX A: St. Joseph's Healthcare Hamilton Workplace Harassment and Discrimination Complaint Form *SAMPLE*

## link to form

To make a formal complaint, please complete this Form and return it to your Manager or Employee/Labour Relations representative in Human Resources. If you are a member of the Medical Staff please return the Form to your Head of Service, Chief of Service or directly to the Chief of Staff Office. Please print or write legibly and ensure that your contact information is current.

#### **COMPLAINANT (Person Making the Complaint who is the** *Alleged Target***)**

Name:	Position:
Department:	Department Manager:
Email Address:	Phone:

#### REPORTER (Person making the Complaint who is a *Third Party Observer*)

(If you observed and are reporting discrimination, bullying or harassment, please fill in your contact information below, and the names of the Alleged Target and the Alleged Harasser, and their information where indicated.)

Name:	Position:
Department:	Department Manager:
Email Address:	Phone:

# RESPONDENT (Person who is the Alleged Harasser)

Name:					
Position:			Departmen	t:	
□ Employee	□ Physician	□ Student	Contractor	☐ Member of Public	□ Other

#### **DEFINITIONS**

<u>Bullying</u>: Is defined as targeted, intentional and repeated intimidation, over time, of a physical, verbal and psychological nature of a less powerful person by a more powerful person or group of persons. It is repetitive and encompasses an intrinsic power imbalance between the bully and the person being bullied who generally is incapable of self-defense. It can be physical (i.e. punching), verbal (i.e. name-calling) and/or social (i.e. spreading rumors).

<u>Discrimination</u>: Means any form of unequal treatment based on a Human Rights Code Ground, whether imposing extra burdens or denying benefits. It may be intentional or unintentional. It may involve direct actions that are discriminatory on their face, or it may involve rules, practices or procedures that appear neutral, but disadvantage certain groups of people. Discrimination may take obvious forms, or it may happen in very subtle ways. Human Rights protected grounds are list below.

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**Harassment:** Means a course of vexatious comments or actions that are known, or ought reasonably to be known, to be unwelcome. It can involve words or actions that are known or should be known to be offensive, embarrassing, humiliating, demeaning or unwelcome.

If a person does not explicitly object to harassing behaviour, or appears to be going along with it, this does not mean that the behaviour is okay and the behaviour could still be considered harassment.

A reasonable action taken by an employer or Supervisor relating to the management and direction of workers or the workplace is not workplace harassment. Actions such as performance management, training, directing work assignments and discipline does not constitute personal harassment.

#### **Sexual Harassment**

Sexual harassment in the workplace is defined as:

- (a) Engaging in a course of vexatious comment or conduct against a worker in a workplace because of sex, sexual orientation, gender identity or gender expression, where the course of comment or conduct is known of or ought to be known to be unwelcome and/or
- (b) Making a sexual solicitation or advance where the person making the solicitation or advance is in a position to confer, grant or deny a benefit or advancement to the worker and the person knows or ought reasonably to know that the solicitation or advance is unwelcome.

#### **COMPLAINT**

I have reviewed the following St. Joseph's Healthcare Hamilton (SJHH) Policies: 004-ADM - Human Rights Policy and 029-HR - Harassment and Discrimination Prevention Policy, and I believe the *following applies:* 

□ Discrimination	<ul><li>Harassment</li></ul>
□ Discrimination	<ul><li>Harassmer</li></ul>

#### <u>Discrimination – Protected Ground(s)</u>

□ Age	☐ Mental, Developmental, or Learning Disability
☐ Ancestry/Place of Origin/Ethnic Origin	□ Physical Disability
□ Citizenship	□ Race/Colour
□ Creed (Religion)	□ Sex/Pregnancy
□ Family Status	□ Sexual Orientation
☐ Gender Identity or Gender Expression	□ Other (please specify):
□ Marital Status	
III. and a second	

#### Harassment

Harassinent	
□ Harassment/Bullying	□ Sexual Harassment

When concerns of harassment or discrimination arise, it is important to document what is happening as proper documentation is essential to case resolution. Documentation of a complaint should be clear and detailed (answer the questions who, what, when, where, why and how), and events should be

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noted in chronological order. Please use the <u>Chronology Worksheet</u> at the end of this Form to assist you in documenting the incident(s) of concern.

1) PERSONAL STATEMENT/SUMMARY/OVERVIEW OF CONCERNS  Please provide a short summary of the complaint that you are making.  (n.b. If more space is required please continue on back page or separate sheet of paper – please number (continued from page #), date and sign each additional sheet of paper.)
2) DATE(S) and TIME(S) Please describe when the incident(s) occurred (date and time), including the duration. Please advise whether the conduct or comments are still occurring.
3) LOCATION

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Please describe where the incident(s) occurred (i.e. office, cafeteria, parking lot, social function, off-site work function) including the medium of communication of harassment or bullying (i.e. verbal, non-		
verbal, gestures, physical contact, written, email, etc.).		
4) FACTS		
Please describe, in as much detail as possible, what happened during the incident(s). Please detail the conduct and/or comments by the Respondent(s), including specific actions taken and/or words spoken by the Respondent (i.e. sent an e-mail or a letter, made harassing comments, etc.).		

# 5) PERSONAL IMPACT

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Please describe how the incident(s) made you feel (i.e. how did the incident(s) affect you emotionally, mentally, physically).
6) PRIOR REPORTING  Please list the names and contact information for any person(s) who was told about the incident(s).
7) ATTEMPTED REMEDIAL MEASURES Please detail what attempts, if any, have been made to remedy the situation (as per SJHH C.A.R.E.
Standards). What steps have been taken to stop the discrimination, harassment or bullying? If action has been taken, please specify the steps taken to rectify the situation or to resolve this problem. Pleas also advise of any other proceedings that you have commenced (i.e. grievance proceedings).
8) OBJECTIVE/OUTCOME/REMEDY SOUGHT Please specify what you think might help address your concerns and how you think this matter may be resolved. Please also provide the reason for your perspective.

# 9) ADDITIONAL DETAILS

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	gation.	ortant for us to know or that would help with an
10) W	/ITNESSES	
Please	list the names and contact information	on of any witnesses to the incident(s) or to the Respondent'
behavi		
Name		Contact Information (phone and email address)
		l
•	VIDENCE	
a)		ents, such as emails, handwritten notes, photographs, etc. also submit any physical evidence, such as vandalized
	Attached Supporting Document(s):	□ Yes □ No
b)	Please list any document(s) that a w that may be relevant to the incident	itness, another person or the alleged harasser may have (s).

By signing this Complaint Form, you are stating that the information you provided is all relevant information; and that it is true, to the best of your knowledge and belief. If you were required to add

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additional pages of information and/or evidence **please sign and date** each additional page. You are also confirming that you have requested the assistance of St. Joseph's Healthcare Hamilton's (SJHH) Human Resources Department to resolve your concern, and that you authorize SJHH Human Resources Department to gain access to all relevant information in the possession of St. Joseph's Healthcare Hamilton, and to discuss any matters with respect to or relevant to the investigation while protecting the confidentiality and privacy of persons involved in the complaint subject to the requirements of a fair investigation and resolution process. You confirm that you have requested SJHH Human Resources Department to assess your complaint and that you understand that, if your complaint is accepted, a case file will be created and a written notice summarizing the complaint will be provided to the Respondent with the specific allegations.

Complainant/Reporter Signature	Date
Complainant/Reporter Printed Name	

CHRONOLOGY WORKSHEET		
Date, Time and Location (also include the duration)	People Involved (include witnesses)	Describe the incident(s) (words, tone, actions, etc.) and the impact it had on you (humiliated, intimidated, etc.)